



Support Our Legacy With One of Your Own



TALBOT
HISTORICAL
Society

*Extend your support of Talbot Historical Society
beyond your lifetime with a planned gift*

OUR MISSION

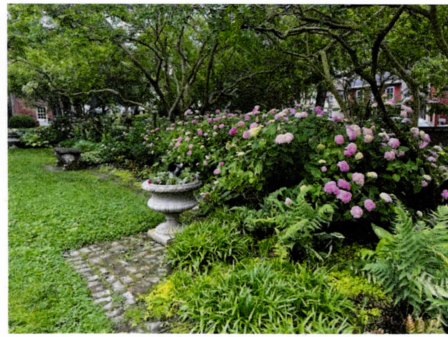
Our mission is to provide educational opportunities to the residents and visitors of Talbot County so they may learn from the past to build a future that preserves Talbot County as one of the best places to live. We believe it is our responsibility to contribute to the quality of life in our County by providing all who are interested with an opportunity to learn about our rich history.

You can extend your support of Talbot Historical Society beyond your lifetime with a planned gift through estate planning or financial planning. Please consider including Talbot Historical Society in your estate plans through a legacy gift in your will or trust, or by naming THS as the beneficiary of your investments.

NAME US IN YOUR WILL

Your gift can support THS programs, capital needs, or both by naming us in your will. Simply add this language:

“I bequeath (a dollar amount or a % of my estate) to Talbot Historical Society, Inc., a 501(c)(3) charitable organization with its principal offices located at 25 South Washington Street, Easton, Maryland 21601 and with the Tax Identification Number (EIN) 52-6044645.”



How and What Can I Give?

A GIFT OF APPRECIATED STOCK

You can name us as a beneficiary of your stocks, or you can make an outright gift and donate stock now. Please send stock donations to: Talbot Historical Society at Morgan Stanley (DTC 0015) Account Number 923-011779-016.

A GIFT OF LIFE INSURANCE

Many types of life insurance policies can be donated to us. One of the simplest ways to make this gift is to name us as your beneficiary. You can also consult with your insurer to add a charitable giving rider which sets aside a percentage of your policy's value to be donated to us.

A CHARITABLE GIFT ANNUITY

Create a stream of income for yourself for life by transferring cash, securities, or other property to a CGA, naming us as the remainder charitable beneficiary. You will earn a tax deduction when you purchase the annuity, and a portion of every payment you receive will be tax free for the trust ten years.

A GIFT OF RETIREMENT FUNDS

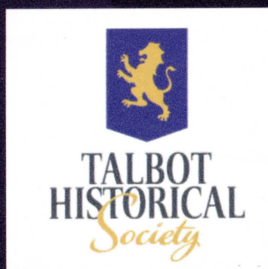
You can donate direct from your IRA through a Qualified Charitable Distribution (QCD). Your generous gift goes directly to THS and you will not pay income tax on the amount transferred, potentially reducing your income tax exposure. A QCD can also help satisfy your Required Minimum Distribution (RMD). Know the rules and options. Consult your financial advisers now to make a gift of a lifetime.

We would like to thank you!

Please let us know about your intentions for a planned gift by calling Talbot Historical Society at (410) 822-0773 or by emailing director@talbothistory.org. Letting us know before you make your donation can help us honor your wishes to the best of our ability and recognize your support should you choose to be recognized.

TAX ADVANTAGES

Talbot Historical Society, Inc. is a 501(c)3 organization (EIN: 52-6044645). Your gift is tax-deductible to the extent permitted by the IRS and applicable local, state, and federal laws. For more information on the tax advantages of planned giving, we encourage you to consult with a licensed tax advisor, estate planner, financial advisor, or similar professional. A copy of our current financial statement is available upon request.



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www.talbothistory.org